



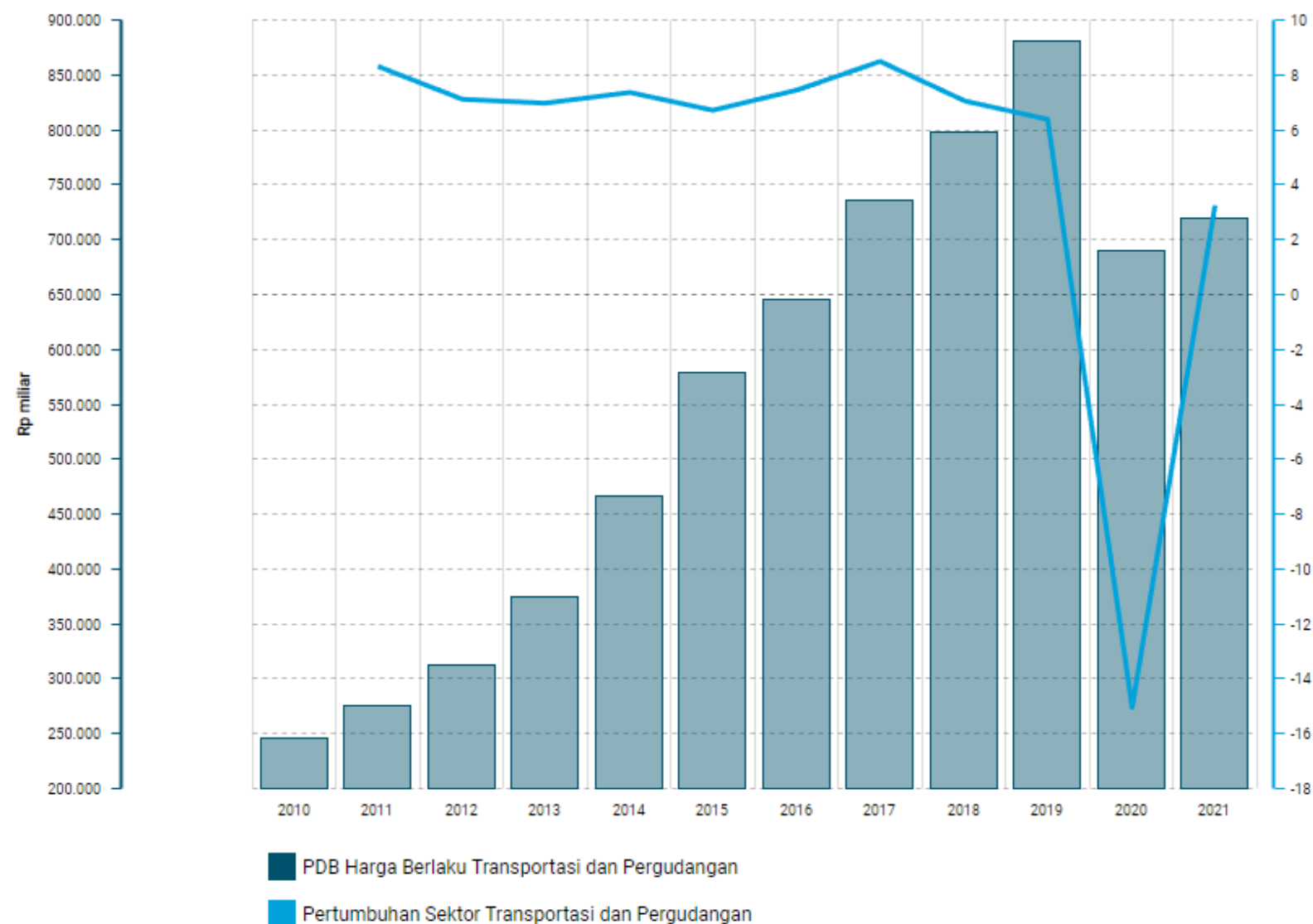
FINANCIAL HIGHLIGHT



JASA LOGISTIK TERINTEGRASI

Analisa Industri

Nilai dan Pertumbuhan PDB Sektor Transportasi dan Pergudangan (2010-2021)



"Berdasarkan data Badan Pusat Statistik (BPS), sektor transportasi dan pergudangan berhasil tumbuh 21,27 persen pada triwulan II-2022 jika dibandingkan periode yang sama tahun lalu (year-on-year/yoy). Sebelumnya, pada triwulan I-2022 juga mengalami pertumbuhan positif mencapai 15,79 persen. Hal ini menunjukkan tren yang terus meningkat di sektor transportasi hingga triwulan kedua tahun 2022."

Source: <https://databoks.katadata.co.id/datapublish/2022/02/21/sektor-transportasi-dan-pergudangan-tumbuh-324-pada-2021>

: <https://dephub.go.id/post/read/sektor-transportasi-tumbuh-21,27-menhub-minta-semua-pihak-jaga-momentum-pertumbuhan-positif>



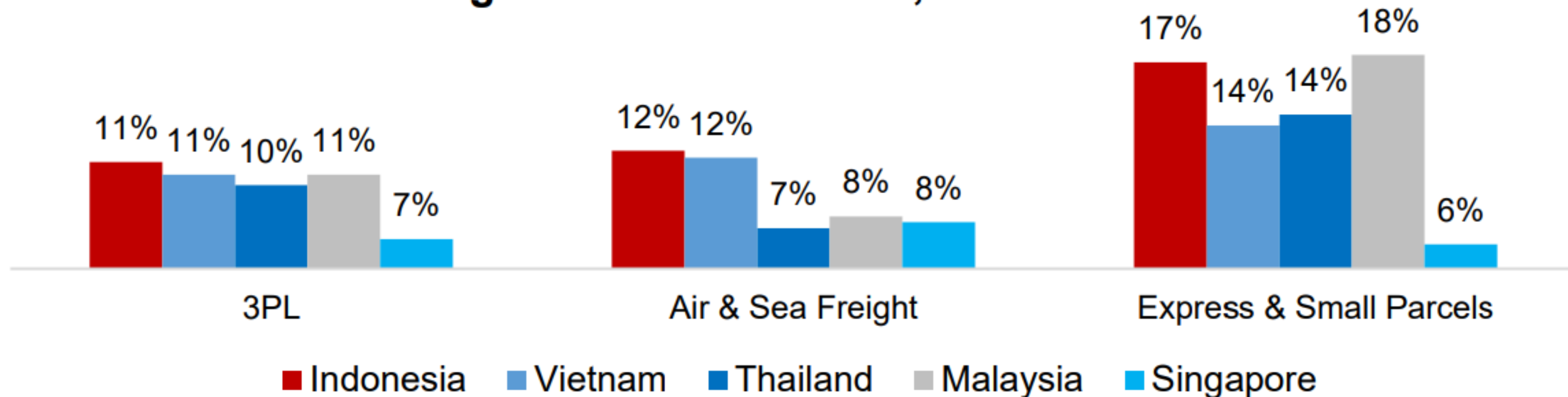
"Pasar logistik FMCG global bernilai \$1.056,58 miliar pada tahun 2019, dan diproyeksikan mencapai \$1.400,80 miliar pada tahun 2027, mencatat CAGR sebesar 4,6% dari tahun 2020 hingga 2027. Berdasarkan moda transportasi, segmen jalan raya merupakan kontributor pendapatan tertinggi pada tahun 2019, terhitung \$431,66 miliar, dan diperkirakan mencapai \$518,08 miliar pada tahun 2027, mencatat CAGR sebesar 3,30% selama periode perkiraan."



Logistic service has continued to achieve double digit growth

With a continuously growing e-commerce industry, delivery services (express and small parcels) in Indonesia grew by 17% on a CAGR basis from 2013 – 2017 and is expected to grow further as the industry grows.

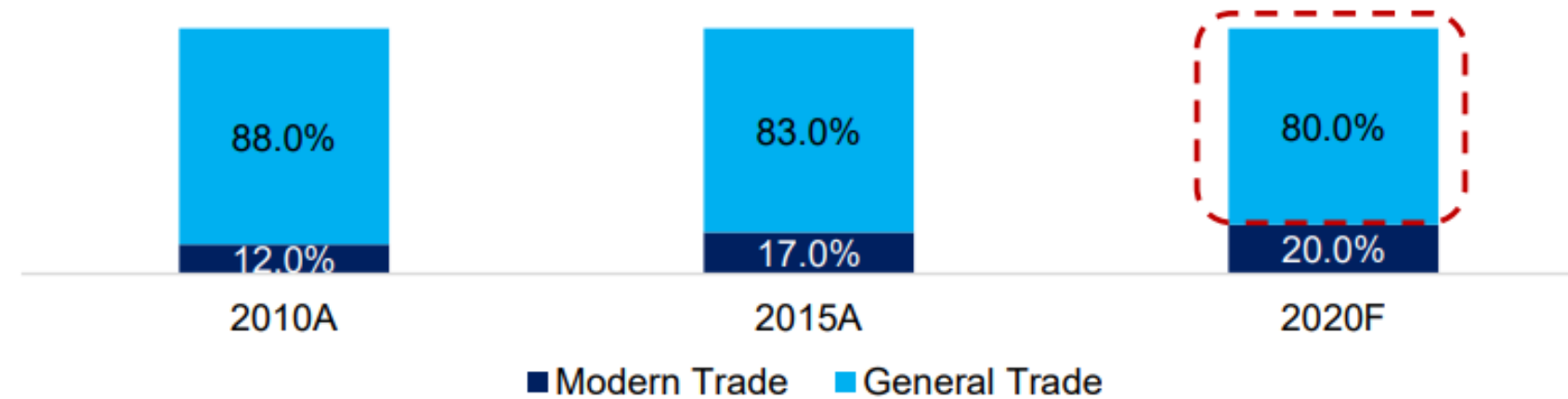
Logistic Services CAGR, 2013 - 2017





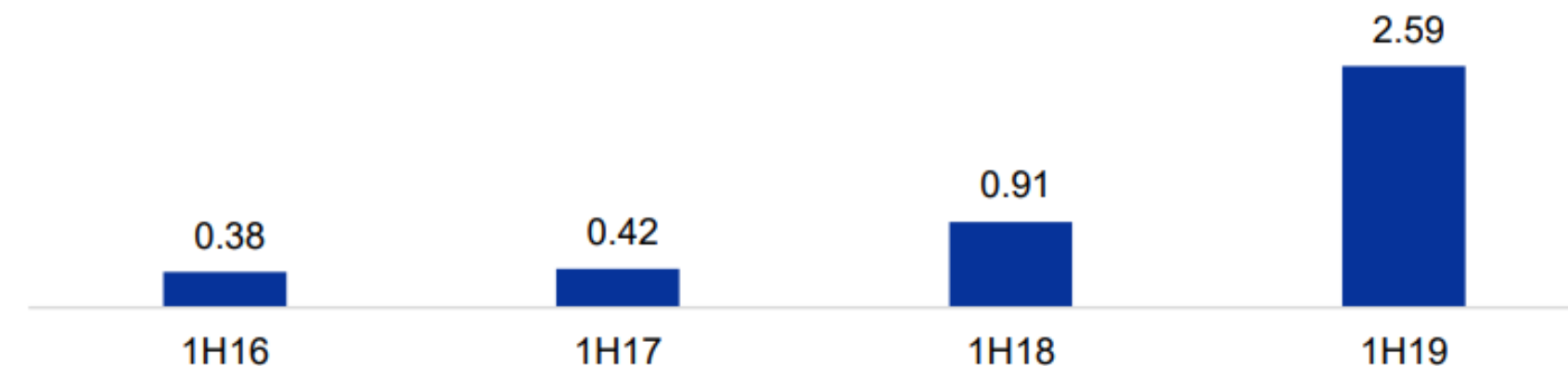
02/ Modern trade is estimated to contribute at least 20% to total trade by 2020, implying a relatively significant growth over a decade. This, however, also shows that **80% are still in general trade** which provides an ample room of opportunity for the likes of SMEs supply chain provider.

Modern Trade vs General Trade in Indonesia



04/ Interest in the sector has increased over the years as well, as FDI in the transport, warehouse, and telco sector climbed up from being accounted for the 13th largest portion of FDI in 1H16 to 2nd largest portion as of 1H19.

Transportation, Warehouse, and Telecommunication FDI
1H16-1H19, in US\$B



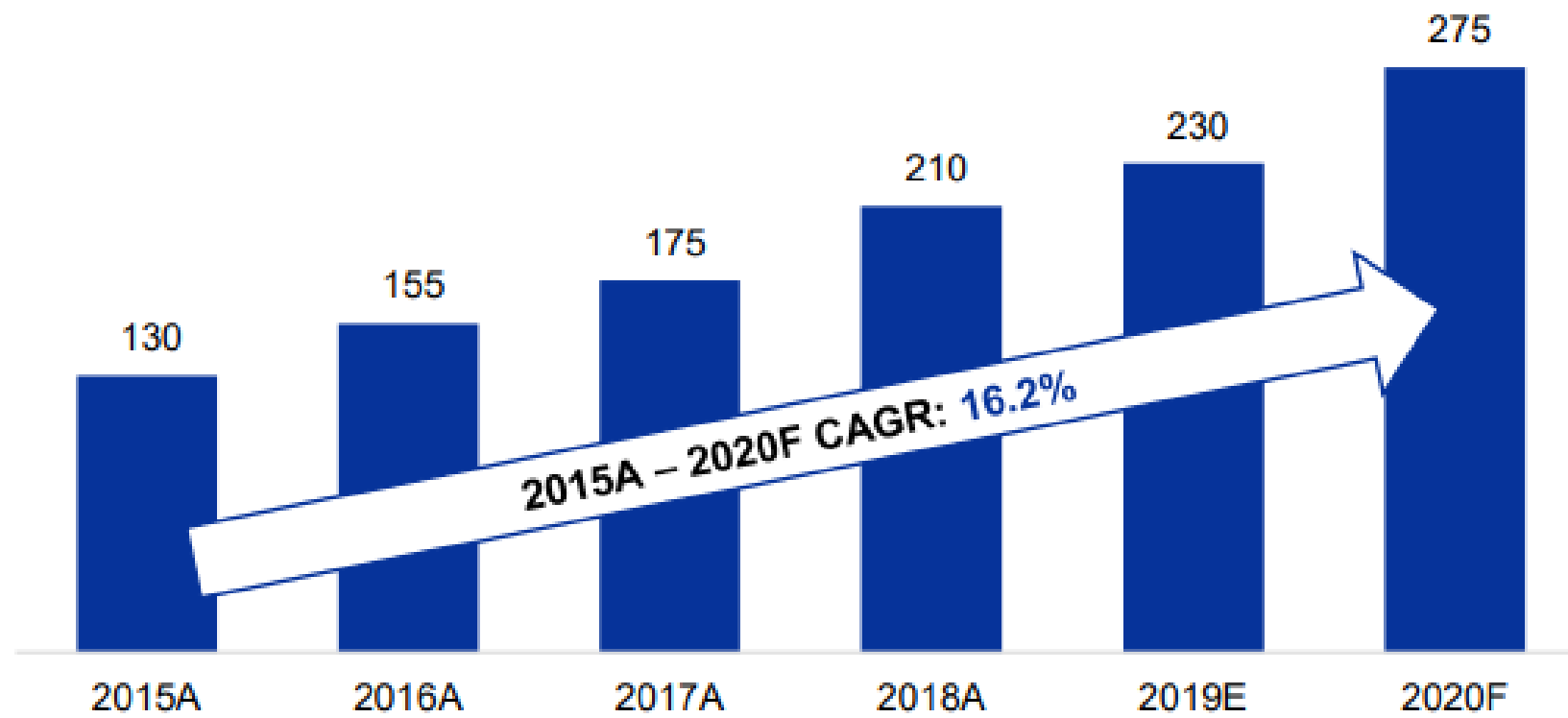
Source: AC Ventures



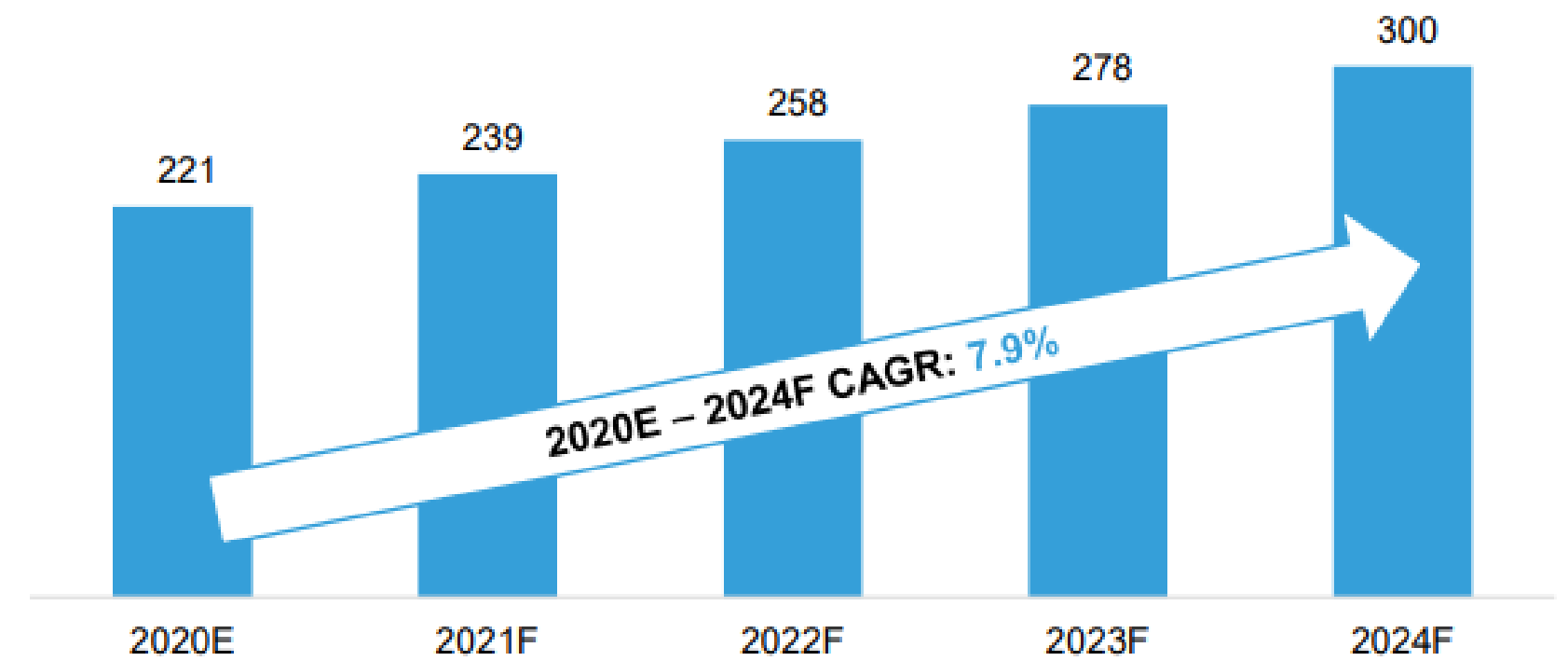
JASA LOGISTIK TERINTEGRASI

Analisa Industri

Indonesia Logistics Market Size In US\$B



Indonesia Logistics Market Revenue In US\$B



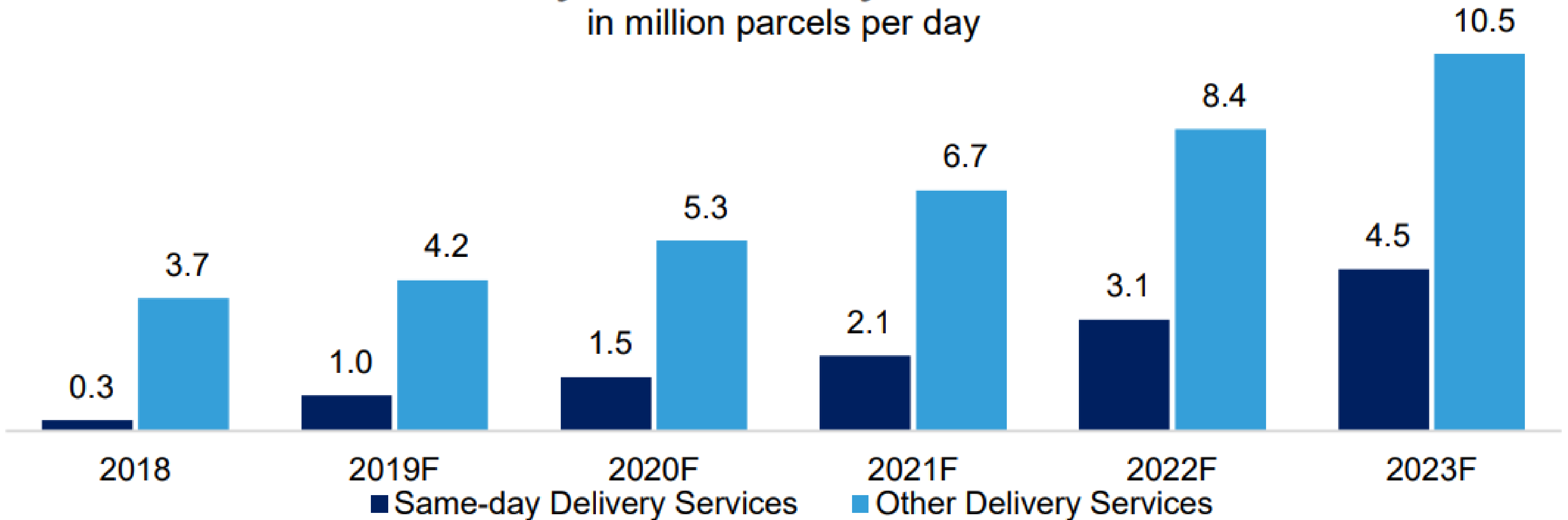
Logistics movement in Indonesia



Source: AC Ventures



Indonesia Delivery Services Daily Volume, 2018A – 2023F in million parcels per day

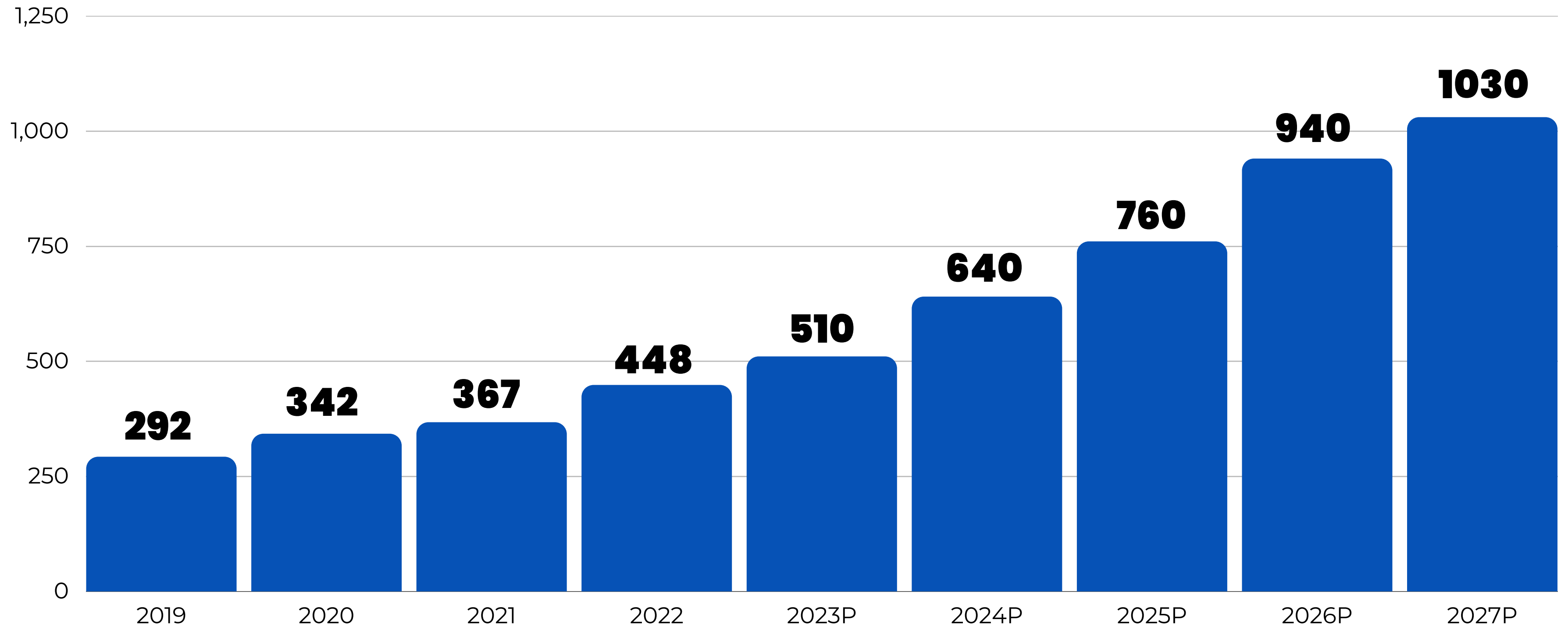


Source: AC Ventures



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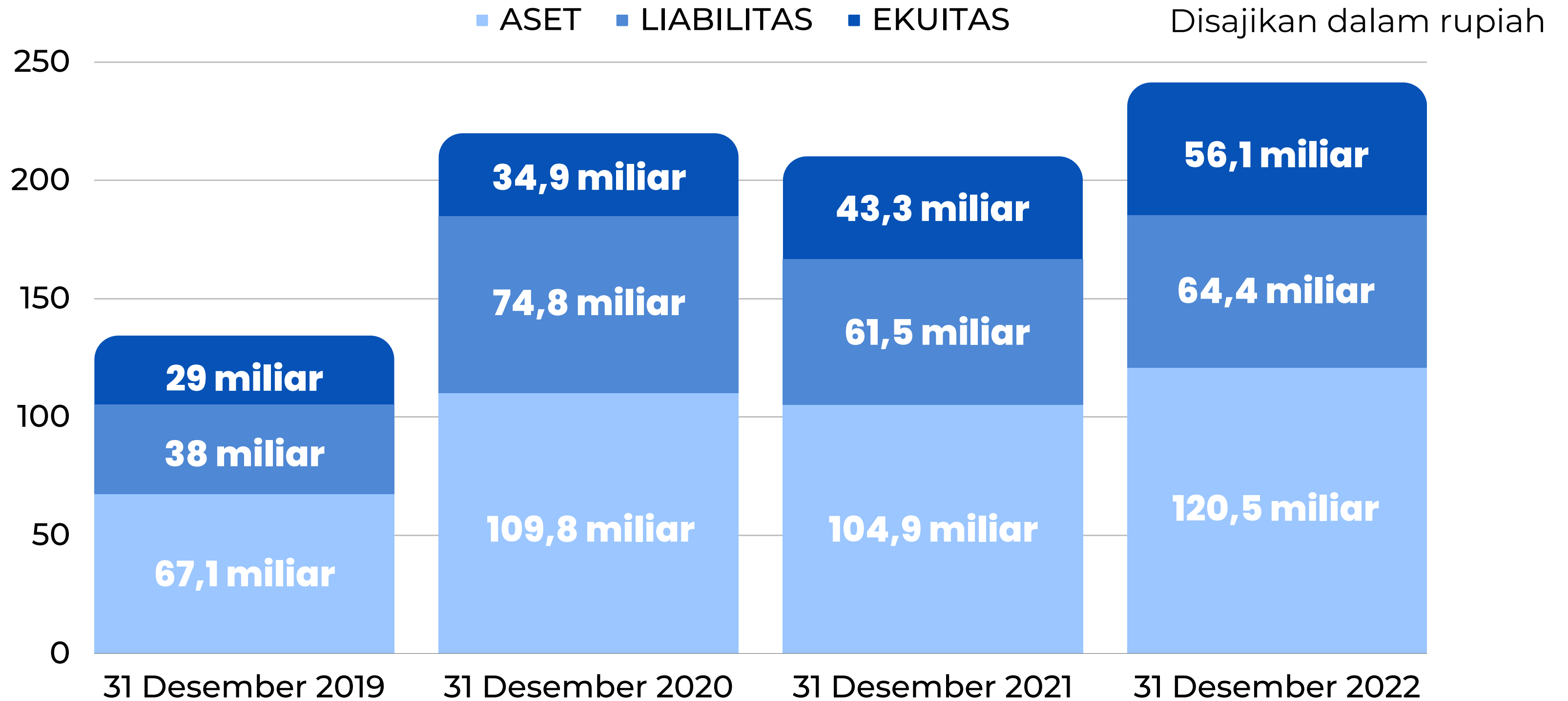
Pertumbuhan Armada





ANALISA KEUANGAN

Laporan Posisi Keuangan

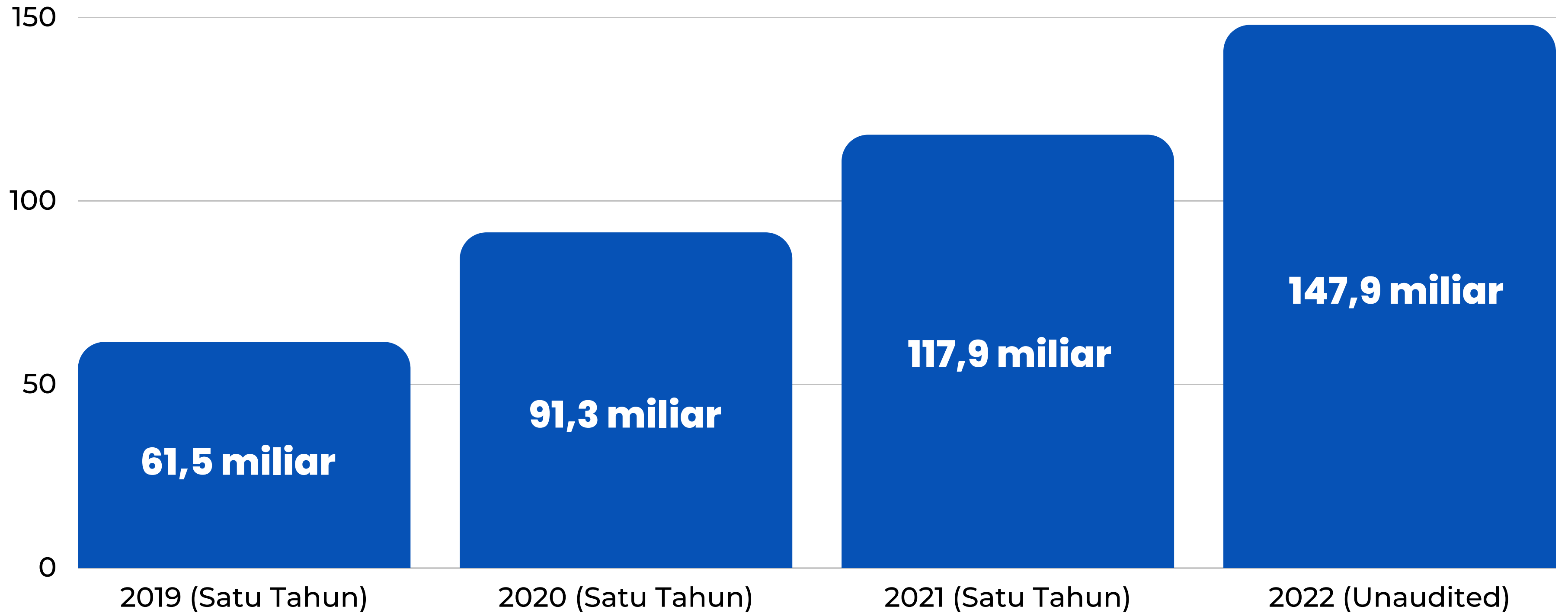




ANALISA KEUANGAN

Pendapatan

Disajikan dalam rupiah





ANALISA KEUANGAN

Laba (Rugi) Bersih

